

KEY INFORMATION

Net Asset Date	30 Jun 2018
Net Asset Value - MM RON	39.60
NAV/unit-RON	172.8917
Launch date Class A	19 March 2009
Launch date Class E	27 March 2017
No of investors	636
Recommended min. period	3 years
VaR	8.82

VaR measures risk of investment. It estimates potential loss with a 95% probability for a period of on one year.

Source: BRD Asset Management

PERFORMANCE SINCE INCEPTION - A CLASS



PERFORMANCE SINCE INCEPTION - E CLASS



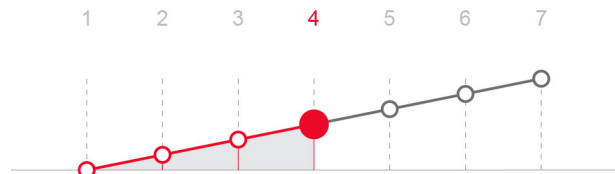
FEES

Subscription	0%
Redemption	0%

INVESTMENT POLICY

Is to create a structure of investments of 50% in shares from the EEC markets (Romania, Poland, Czech Republic, Hungary) and in financial instruments with a high degree of liquidity.

RISK CATEGORY



SRRI (Synthetic risk and reward indicator) measures the level of risk to which the investor is exposed. Be aware that SRRI measures the fund historical volatility not risk of loss of the invested amount.

PERFORMANCE CLASA A

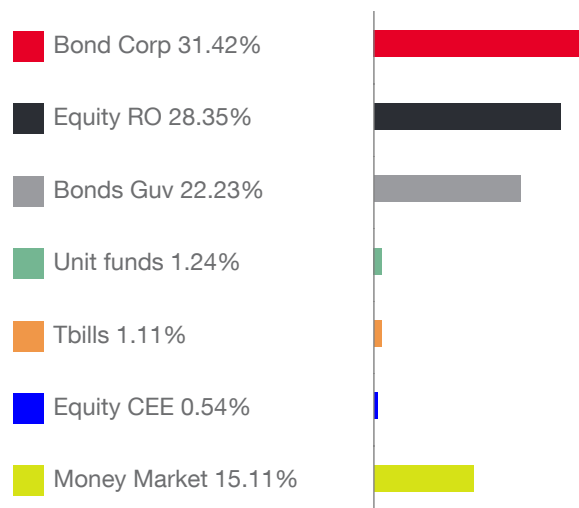
Last year	Last 3 years	Last 5 years	Since inception
2.34%	12.06%	28.34%	72.89%

PERFORMANCE CLASA E

Last year	Last 3 years	Last 5 years	Since inception
-0.13%	-	-	2.12%

Source: BRD Asset Management

PORTOFOLIO ASSET MIX



Source: BRD Asset Management

FUND OBJECTIVE

The objective is to ensure that unit fund value does not fall below 90% of the max amount recorded in the last 12 months prior to the current date except for the period immediately following the approval of the prospectus when considering the max amount for the period between date of authorization and current date.

DEVELOPMENTS IN FINANCIAL MARKETS

On international financial markets, investors preferred lower-risk assets (government securities / fixed income assets) in June. Money withdrawals from emerging markets continued to be observable, one of the main causes being the appreciation of the USD. All the eyes of the investors were heading for the US-China trade war where another round of tariffs was imposed by President Trump, and China has been slow to respond with the same intensity. These frictions have had an adverse impact on investors' sentiment. Also, the US central bank, Fed, has raised the key interest rate, in line with investor expectations (Bloomberg consensus), by another 0.25% to 2.0%. The t-bills yields issued by the Romanian state continued to rise (falling prices) mainly on the basis of political instability, as well as the fact that inflation reached a new peak of the last four years, namely 5.4%. On the stock markets, main European indices (eg Stoxx 50) and those in the United States (eg S & P500) have declined. The Bucharest Stock Exchange has increased, if we consider the dividends offered, and the markets in the area have mixed developments (the Polish market has fallen, and Hungary has grown).

Advantages for investors

Fund assets are invested in money markets, bonds and equity, in Romania as in CEE. A medium risk Fund, offers a good diversification and potentially attractive yield.

TOP 5 HOLDINGS BY ISSUER

Issuer	Type tool	Percentage
Ministerul Finantelor Publice	Bonds	19.17 %
BRD Groupe Societe Generale	Deposits + Equity	12.14 %
Alpha Bank	Deposits	5.55 %
SG Issuer	Bonds	4.04 %
Petrom Bucuresti	Equity	3.84 %

Source: BRD Asset Management

Disclaimer

BRD Asset Management S.A.I este autorizată prin decizia CNVM nr. 35 din 11.01.2008 și înscrisă în Registrul A.S.F. sub nr. PJR05SAIR/400010. Adresa Str. Sfântul Elefterie, nr. 18, parter, S 5, 050525, București / România, Web: www.brdam.ro
 Notificare înscrisă în registrul de evidență a prelucrărilor de date cu caracter personal sub nr.23680.

Depozitar: BRD-Groupe Société Générale. Sediul Central: Bd. Ion Mihalache nr. 1-7, sector 1, București Tel: 0213016100. Sediul Metav: Str. Biharia nr. 67-77, Sector 1, București. Tel: 0212008377 BRD Diverso Nr. Registru ASF CSC06FDIR/400056 prin decizia nr.1713/27.08.2008. "Fondul este autorizat pe principiul dispersiei riscului, până la 100% din active în valori mobiliare și instrumente ale pieței monetare emise sau garantate de statul roman sau de autorități publice locale ale acestuia."

Performanțele anterioare ale fondului nu reprezintă o garanție a realizărilor viitoare.
 "Citiți prospectul de emisiune și informațiile cheie destinate investitorilor, prevăzute la art.98 din O.U.G. nr. 32/2012, înainte de a investi în aceste fonduri, disponibile pe site-ul societății www.brdam.ro în limba română.

ASF a autorizat fondul deschis de investiții BRD Diverso să dețină pe principiul dispersiei riscului, până la 100% din activele sale în valori mobiliare și instrumente ale pieței monetare emise sau garantate de statul român sau de autoritățile publice locale ale acestuia.

TOP 5 HOLDINGS BY SECTOR

Sector	Percentage
Others	71.11 %
Financials	13.99 %
Energy	10.61 %
Telecommunication services	1.84 %
Health care	0.69 %

Source: BRD Asset Management